

For Reference Only

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For Immediate Release

Company Name Mitsubishi UFJ Lease & Finance Company Limited
Representative Takahiro Yanai, President & CEO
Securities Code 8593
Listing Tokyo Stock Exchange, First Section
Nagoya Stock Exchange, First Section
For inquiries Kei Murakami, General Manager
Corporate Communications Department

Mitsubishi UFJ Lease & Finance
Issues U.S. Dollar-Denominated Senior Unsecured Notes outside Japan

Mitsubishi UFJ Lease & Finance Company Limited (“MUL”) has announced the issuance of U.S. dollar-denominated five-year senior unsecured fixed-rate notes outside Japan under the conditions listed below.

MUL has in the past made seven issuances of U.S. dollar-denominated notes targeting investors in Asia and Europe. This time, MUL is issuing its first U.S. dollar-denominated notes in Rule 144A/Regulation S format*, enabling the offer and sale of the notes to investors in the United States. Many global investors have subscribed to this offering, and we have thus achieved an expansion of our investor base. MUL will continue striving to further broaden its investor base with the aim of establishing a system to procure foreign currencies more stably. The proceeds of the offering will be used for general corporate purposes, such as acquisition of U.S. dollar denominated assets, including global assets.

* Offering in Asia, Europe and the United States. In the United States, the notes are offered and sold only to qualified institutional buyers within the meaning of, and in reliance on, the exemption from registration requirements provided by Rule 144A under the U.S. Securities Act of 1933, as amended (the “Securities Act”).

Summary of the U.S. Dollar-Denominated Senior Unsecured Fixed Rate Notes

1. Total Issue Amount	USD 500 million
2. Interest Rate	2.652% per annum
3. Issue Price	100% of the principal amount
4. Redemption Method and Maturity Date	Bullet repayment due on September 19, 2022 (5 years) However, MUL may redeem the notes, in whole or in part, prior to the maturity date under certain conditions.
5. Issue Date	September 19, 2017
6. Listing	To be listed on the Singapore Exchange Securities Trading Limited.
7. Rating	A3 (Moody’s Japan K.K.) A (S&P Global Ratings Japan Inc.)

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This announcement has been prepared for the sole purpose of publicly announcing MUL's issuance of securities, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This announcement does not constitute or form a part of any offer of securities for sale in the United States or elsewhere. The securities referred to above have not been and will not be registered under the Securities Act and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. No public offering of the securities will be made in the United States.

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(Note) This extract translation is prepared and provided for reference only. In the event of any discrepancy between this translated document and the original Japanese document, the original document shall prevail.

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